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**COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION**

SEP 03 2004

**PUBLIC SERVICE
COMMISSION**

**IN THE MATTER OF THE JOINT APPLICATION)
OF BEREА COLLEGE AND THE CITY OF BEREА)
FOR AN ORDER AUTHORIZING THE)
TRANSFER OF ASSETS PURSUANT TO KRS)
278.020(5) AND (6))**

NO. 2004-00331

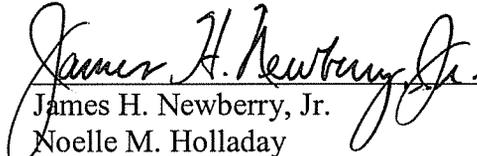
**APPLICANTS'
MOTION FOR INFORMAL CONFERENCE**

The Applicants, Berea College and the City of Berea, hereby move the Commission for an order scheduling an Informal Conference with Commission staff and any other interested parties. The Applicants request that the Informal Conference be held within three weeks following the filing of their application. The Applicants anticipate that the Commission will enter a scheduling order soon after the Application is filed in this case. An Informal Conference will permit all parties to discuss any procedural issues arising from the Commission's scheduling order. Further, to the extent the Commission staff or other parties have questions concerning the contents of the Application, an informal discussion of those matters should facilitate a quicker resolution of any questions.

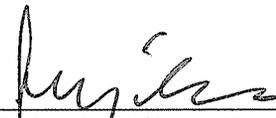
Since the statutory time limits on this proceeding are relatively short, the Applicants believe that it is in the best interest of all parties to meet soon in order to clarify issues and to stipulate as many facts as possible in order to expedite the consideration of this matter by the Commission.

Counsel for the applicants are available for an informal conference on the September 16 prior to 2:30 p.m., after 2:00 p.m. on September 17, and the mornings of September 20 and 23, or on the afternoon of September 24.

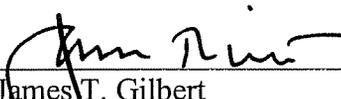
Dated: September 3, 2004


James H. Newberry, Jr.
Noelle M. Holladay
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250 West Main Street, Suite 1600
Lexington, KY 40507
859.233.2012

and


Judge B. Wilson, II
General Counsel
Berea College
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859.985.3131

ATTORNEYS FOR BERA COLLEGE


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ATTORNEY FOR CITY OF BERA

CERTIFICATE OF SERVICE

I hereby certify that a copy of the foregoing Motion was served upon the following:

Gerald Wuetcher, Esq.
Richard Raff, Esq.
Kentucky Public Service Commission
111 Sower Boulevard
Frankfort, KY 40601

David Spenard, Esq.
Elizabeth Blackford, Esq.
Office of the Attorney General
1024 Capital Center Drive, Suite 200
Frankfort, KY 40601-8204

This the 3rd day of September, 2004.


ATTORNEY FOR APPLICANTS